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Counsel for Official Committee of Unsecured Creditors  
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                  ) SS.:  
COUNTY OF NEW YORK    )

RENA K. CERON, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M<sup>c</sup>Cloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 13<sup>th</sup> of November, 2008, I caused a copy of the following document:

FIRST SUPPLEMENTAL AFFIDAVIT OF ROBERT JAY  
MOORE IN SUPPORT OF APPLICATION OF OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS OF LEHMAN  
BROTHERS HOLDINGS INC., ET AL., UNDER 11 U.S.C.  
SECTION 1103 AND FED. R. BANKR. P. 2014 AND 5002, FOR  
ORDER AUTHORIZING RETENTION AND EMPLOYMENT  
OF MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP AS  
COUNSEL, EFFECTIVE AS OF SEPTEMBER 17, 2008,

to be served upon the parties identified on Exhibit A attached hereto by electronic mail,  
to be served upon the parties listed on Exhibit B attached hereto by facsimile, and to be  
served upon the parties listed on Exhibit C attached hereto by United States Postal  
Service for delivery by first class mail.

/s/ Rena K. Ceron  
RENA K. CERON

SWORN TO AND SUBSCRIBED before  
me this 17<sup>th</sup> day of November, 2008

/s/ Elliot Law  
Elliot Law  
Notary Public, State of New York  
No. 01LA6177305  
Qualified in New York County  
Commission Expires November 13, 2011

**Exhibit A**

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**Exhibit B**

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**Exhibit C**

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